



Shrem Infra Investment Manager Private Limited

(formerly known Shrem Financial Private Limited)

(Investment Manager to Shrem InvIT)

August 08, 2024

The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Ref: Scrip Symbol: SHREMINVIT

Sub: Disclosure of details of encumbrance on Units of the Shrem InvIT.

Dear Sir/Madam,

This is to inform you that the Company as in capacity of Investment Manager of Shrem InvIT have received the attached disclosures from Shrem Infra Invest Private Limited (Sponsor of Shrem InvIT) regarding encumbrance of Units of Shrem InvIT, pursuant to the SEBI circular SEBI/HO/DDHS/DDHS/CIR/P/2020/43 dated March 23, 2020.

Copy of disclosures received from Shrem Infra Invest Private Limited is attached herewith for your record and reference.

You are requested to take the same on record and oblige.

Yours faithfully,

For Shrem Infra Investment Manager Private Limited

(formerly known Shrem Financial Private Limited)

(Investment Manager to Shrem InvIT)



Ilaa J Udeshi

Company Secretary and Compliance Officer

Membership No.: F8104

CC:

Axis Trustee Services Limited

The Ruby, 2nd Floor, SW, 29

Senapati Bapat Marg, Dadar West,

Mumbai- 400 028, Maharashtra, India

SHREM INFRA INVEST PRIVATE LIMITED**(Formerly Known as Shrem Infra Structure Private Limited)****CIN: U65100MH2014PTC254839**

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Web: www.shrem.in



August 07, 2024

To,
Shrem Infra Investment Manager Private Limited
(Investment Manager to Shrem InvIT)
Mumbai

Sub: Disclosure about creation of pledge on Units of Shrem InvIT held by the Company**Dear Sir,**

We the Sponsor of the Shrem InvIT, hereby submit details of pledge created by the Company on the Units of the Shrem InvIT, in favor of MITCON Trusteeship Services Limited for purpose to secure Non-Convertible Debentures SISPL (NCD's) issued by the Company of Rs. 125 Crore. The pledge is created in accordance with the terms and conditions of the Debenture Terms Sheet and Debenture Trust Deed. The details of the same more particularly mentioned below in prescribed format:

Disclosure of details of encumbrance:

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor as applicable	Shrem Infra Invest Private Limited
Total unitholding	No. of units: – 22,79,24,030 % of total outstanding units: - 39.655%

Specific details about the encumbrance:	
Encumbrance (Date of creation of encumbrance: August 05, 2024)	
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 2,63,91,000 % of total outstanding units: 4.592%
Encumbered units as a % of total units held.	11.579%
Period of encumbrance	Till the time Non-Convertible Debentures (NCDs) of Rs. 125 Crore remains outstanding.
Name of the entity in whose favor units have been encumbered.	MITCON Credentia Trusteeship Services Limited
Purpose of borrowing	To part fund the acquisition of Units of Shrem InvIT at Issuer level and meeting the Issuance and facility related expenses, limited to 15 percent of the NCDs amount.

For Shrem Infra Invest Private Limited
(Formerly Known as Shrem Infra Structure Private Limited)

Nitan Chhatwal
Director
DIN: 00115575

